

IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF MARYLAND

BROWN INV. ADVISORY & TR. CO., \*  
Plaintiff \*

v. \*  
DAVID T. ALLEN *et al.*, \*

Defendants \*

\* \* \* \* \* \* \* \* \* \* \* \* \* \* \* \* CIVIL NO. JKB-19-2332

**MEMORANDUM AND ORDER**

The Court treats Elizabeth Key's ("Key") Line Designating Dr. Tracy Gunter as Joint Expert for Competency Evaluation of Joseph P. Allen, IV (ECF No. 90) as a Motion to Reconsider the Court's previous Memorandum and Order of August 14, 2020 setting and confirming dates and deadlines regarding the issue of Dr. Joseph P. Allen's ("Dr. Allen") competency. (ECF No. 88.) The Court GRANTS Key's Motion to Reconsider, and as such, VACATES its previous Memorandum and Order. (ECF No. 88.)

Dr. Tracy Gunter ("Dr. Gunter") will perform the competency evaluation of Dr. Allen pursuant to the guidelines and protocols developed jointly by Key and Dr. Allen, as described in Key's Motion to Reconsider. (*See* ECF No. 90 at 2.) Counsel for Dr. Allen and Key will provide Dr. Gunter with the necessary documents, information, and access to Dr. Allen to perform the evaluation. Additionally, Dr. Allen and Key will jointly determine the manner in which the examination of Dr. Allen will take place. The parties may provide Dr. Gunter with documents for consideration in conjunction with her evaluation of Dr. Allen, and any documents submitted to Dr. Gunter will be sent to all parties to the case. The parties will work cooperatively to avoid providing Dr. Gunter with duplicate documents where possible.

Pursuant to the Memorandum and Order of August 14, 2020, the Court maintains the previously ordered deadlines regarding the submission of the expert report, notice regarding rebuttal experts, submission of rebuttal expert reports, and the scheduling call to set the date for a competency hearing. (ECF No. 88.) The Court's previous deadline regarding depositions of the opposing party's expert is now VACATED, and the Court reserves consideration of whether depositions of rebuttal experts will be permitted for the conference call on October 6, 2020.

Pursuant to the above, the Court now sets and confirms the following dates and deadlines regarding the issue of Dr. Allen's competency:

September 21, 2020	Deadline for submission of the expert report and notice regarding rebuttal expert(s).
October 5, 2020	Deadline for submission of rebuttal expert report(s).  If the expert report is filed prior to September 21, 2020, rebuttal report(s) will be due two weeks from the filing of the expert report.
October 6, 2020, 2:00 p.m.	Scheduling call to set date for competency hearing. Counsel for Dr. Allen shall set up the call. Such call will include discussion of whether the Court will allow depositions of the opposing party's rebuttal expert.

DATED this 1 day of September, 2020.

BY THE COURT:

  
James K. Bredar  
Chief Judge